

PIVOTAL

FUNDING AGREEMENT - EXAMPLE

THIS AGREEMENT is made on [INSERT DATE] [YEAR]

BETWEEN

- (1) **Public Policy Forum N.I. Limited (trading as Pivotal)**, a company limited by guarantee and registered in Northern Ireland with company number NI656627 and a registered charity with charity number NIC108659 whose registered office is at 61 Duncairn Gardens, Belfast, BT15 2GB ("**Recipient**");
- (2) [INDIVIDUAL'S NAME] of [INDIVIDUAL'S ADDRESS] ("**Donor**").

BACKGROUND

- (A) The Recipient is a registered charity and independent public policy think tank for Northern Ireland. The Recipient's aims include contributing to improved policymaking in Northern Ireland through promoting a greater use of evidence and involving the public in discussing the policy issues that matter to them.
- (B) The Recipient receives funding from a range of sources, including business donors, individuals, charitable trusts, other grant making organisations and commissioned research projects.

1. Payment of the Donation

- 1.1. The Donor has agreed to pay the Recipient the sum of [£AMOUNT] ("**Donation**"). The Donation shall be paid as follows:
 - 1.1.1. [£AMOUNT] for the financial year beginning [INSERT YEAR].
 - 1.1.2. [£AMOUNT] for the financial year beginning [INSERT YEAR].
 - 1.1.3. [£AMOUNT] for the financial year beginning [INSERT YEAR].
- 1.2. For the avoidance of doubt, payments will commence on [INSERT DATE] and will be made at the start of each financial year.

2. Responsibility for the use of the Donation

- 2.1. The Donor has made the Donation in good faith and the Recipient's independence as a public policy think tank is paramount. Accordingly, the Recipient has the ultimate responsibility in relation to the use of the Donation.

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- 2.2. The Donor is not entitled to determine the content, findings or timing of the Recipient's research or policy outputs.

3. Acknowledgment and Publicity

- 3.1. The Recipient will acknowledge Donors appropriately and publicise their involvement in line with their wishes and applicable legislation as may be in force from time to time. Donors may remain anonymous if they prefer. In all cases, the Recipient will keep the details of its particular agreements with donors confidential, subject to its legal and regulatory accounting requirements.

4. Gift Aid

- 4.1. Subject to compliance with HM Revenue & Customs regulations, cash donations made by UK taxpayers are eligible for Gift Aid which means that the Recipient can claim an additional 25% of the value of the donation (at current rates). Gift Aid received is added to funds alongside the original donation. Higher-rate taxpayers may be able to claim additional tax relief on their donations.

5. Termination

- 5.1. In the event that circumstances beyond the control of the Donor cause the Donor to be unable to make payment in accordance with clause 1, the Donor shall inform the Recipient immediately.

6. Governing Law

- 6.1. This agreement and any dispute or claim (including non-contractual disputes or claims) arising out of or in connection with it or its subject matter or formation shall be governed by and construed in accordance with the law of Northern Ireland.

PIVOTAL

EXECUTED by **PUBLIC POLICY FORUM
NI LIMITED (TRADING AS PIVOTAL)**

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EXECUTED by **[INDIVIDUAL
DONOR]**

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